

Financial Aid

DO NOT LEAVE ANY ITEMS BLANK. USE BLACK OR BLUE INK TO COMPLETE THIS FORM.

Incomplete forms will be returned to you and will result in the delay of the financial aid review process. NOTE: If there are differences between the data reported on your FAFSA and the verification documents, we will electronically correct your aid application.

A. STUDENT INFORMATION

Name	Social Security Number/Mass Bay I.D.
Street Address, City, State, Zip Code	Date of Birth
Phone Number	Email Address

B. INDEPENDENT STUDENT'S FAMILY INFORMATION

List below the people in the student's household.

Include:

- The student.
- The student's spouse, if the student is married.
- The student's or spouse's children if the student or spouse will provide more than half of their support from July 1, 2013, through June 30, 2014, even if the children do not live with the student.
- Other people if they now live with the student and the student or spouse provides more than half of their support and will continue to provide more than half of their support through June 30, 2014.

For any household member who will be enrolled at least half time in a degree, diploma, or certificate program at an **eligible postsecondary educational institution** any time between July 1, 2013, and June 30, 2014, include the name of the college.

If you need additional space, please attach a separate page with the student's name and ID number at the top.

#	Full Name	Age	Relationship to Student	College Attending 2012/2013 (if applicable)
1.			Self	Mass Bay Community College
2.				
3.				
4.				
5.				
6.				
7.				
8.				

Total Family Members Listed Above _____

Total Family Members in College Listed Above _____

Note: We may require additional documentation if we have reason to believe that the information regarding the household members enrolled in eligible postsecondary educational institutions is inaccurate.

Student's Name: _____

SSN/MassBay ID: _____

C. FEDERAL TAX RETURN STATUS

C1. <u>Student's</u> Tax Return Status <i>(Check one of the boxes below)</i>	C2. <u>Spouse's</u> Tax Return Status <i>(Check one of the boxes below)</i>																
I HAVE FILED a 2012 Federal tax return and elected to use the IRS Data Retrieval Tool (DRT) in <i>FAFSA on the Web</i> to transfer 2012 IRS income tax return information into the FAFSA.	I HAVE FILED a 2012 Federal tax return and elected to use the IRS Data Retrieval Tool (DRT) in <i>FAFSA on the Web</i> to transfer 2012 IRS income tax return information into the FAFSA.																
I HAVE FILED a 2012 Federal tax return and elected not to use the IRS Data Retrieval Tool (DRT) in <i>FAFSA on the Web</i> . I am providing the school with a 2012 IRS Tax Return Transcript.*	I HAVE FILED a 2012 Federal tax return and elected not to use the IRS Data Retrieval Tool (DRT) in <i>FAFSA on the Web</i> . I am providing the school with a 2012 IRS Tax Return Transcript.*																
I have an EXTENSION to file a 2012 Federal tax return. The extension expires: _____ <i>Attach a copy of Form 4868. Note: the financial aid application will remain incomplete until a copy of your 2012 IRS tax transcript is submitted to the Financial Aid Office.</i>	I have an EXTENSION to file a 2012 Federal tax return. The extension expires: _____ <i>Attach a copy of Form 4868. Note: the financial aid application will remain incomplete until a copy of your 2012 IRS tax transcript is submitted to the Financial Aid Office.</i>																
I AM NOT FILING a 2012 Federal tax return because I did not work during 2012, or worked in 2012 but am not required to file a tax return. You are required to attach a copy of all 2012 IRS W-2 forms. <i>List your employer(s) below.</i> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 80%;"><u>Employer or Other Source (SSI, etc.)</u></td> <td style="width: 20%; text-align: center;"><u>Amount</u></td> </tr> <tr> <td>_____</td> <td style="text-align: center;">\$ _____</td> </tr> <tr> <td>_____</td> <td style="text-align: center;">\$ _____</td> </tr> <tr> <td>_____</td> <td style="text-align: center;">\$ _____</td> </tr> </table>	<u>Employer or Other Source (SSI, etc.)</u>	<u>Amount</u>	_____	\$ _____	_____	\$ _____	_____	\$ _____	I AM NOT FILING a 2012 Federal tax return because I did not work during 2012, or worked in 2012 but am not required to file a tax return. You are required to attach a copy of all 2012 IRS W-2 forms. <i>List your employer(s) below.</i> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 80%;"><u>Employer or Other Source (SSI, etc.)</u></td> <td style="width: 20%; text-align: center;"><u>Amount</u></td> </tr> <tr> <td>_____</td> <td style="text-align: center;">\$ _____</td> </tr> <tr> <td>_____</td> <td style="text-align: center;">\$ _____</td> </tr> <tr> <td>_____</td> <td style="text-align: center;">\$ _____</td> </tr> </table>	<u>Employer or Other Source (SSI, etc.)</u>	<u>Amount</u>	_____	\$ _____	_____	\$ _____	_____	\$ _____
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*A **2012 IRS Tax Transcript** must be submitted if you and/or your spouse filed a 2012 Federal tax return and did not elect to utilize the IRS Data Retrieval Tool (DRT) in FAFSA on the Web. To obtain a 2012 IRS Tax Return Transcript, go to www.IRS.gov and click on the "Order a Return or Account Transcript" link, or call 1-800-908-9946. **Make sure to request the "IRS Tax Return Transcript" and not the "IRS Tax Account Transcript."** In most cases, a 2012 IRS Tax Return Transcript may be requested from the IRS within 2–3 weeks for electronic filers and within 8–11 weeks for paper filers after the 2012 IRS income tax return has been accepted by the IRS.

D. STUDENT'S OTHER INFORMATION TO BE VERIFIED

- Has a member of the student's household listed in Section B of this worksheet received Supplemental Nutrition Assistance Program or SNAP benefits (formerly known as food stamps) in 2011 or 2012?

Yes

No

Note: If we have reason to believe that the information regarding the receipt of SNAP benefits is inaccurate, we may require documentation from the agency that issued the SNAP benefits in 2011 or 2012.

- Has the student and/or the student's spouse listed in Section B of this worksheet **paid** child support in 2012? **If yes, please complete the chart below.**

Yes

No

If you need additional space, please attach a separate page.

Name of Person Who Paid Child Support	Name of Person to Whom Child Support was Paid (i.e. recipient)	Name of Child for Whom Support Was Paid	Total Amount of Child Support Paid in 2012
1.			\$ _____
2.			\$ _____
3.			\$ _____

Total Amount of Child Support Paid in 2012 Listed Above: \$ _____

Student's Name: _____ **SSN/MassBay ID:** _____

Note: If we have reason to believe that the information regarding child support paid is not accurate, we may require additional documentation.

E. CERTIFICATION AND SIGNATURES

Each person signing this worksheet certifies that all of the information reported on it is complete and correct. The student must sign and date below.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student's Signature

Date

Return this completed form to the Financial Aid Office for processing.
It is recommended that you make a copy of this worksheet for your records.